



DANGOTE SUGAR REFINERY PLC RC: 613748

NOTICE OF 3RD ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 3rd Annual General Meeting of Dangote Sugar Refinery Plc will hold at Silver Hotel & Suite, Yola Adamawa State, on Tuesday 30th June 2009 at 11.00 a.m. to transact the following business:

ORDINARY BUSINESS

1. To Receive the Audited Financial Statements for the year ended 31st December 2008 together with the report of the Directors, Auditors and Audit Committee thereon.
2. To declare a dividend
3. Re-elect Directors
4. To approve the remuneration of the Directors
5. To authorize the Directors to fix the remuneration of the Auditors
6. To elect members of the Audit Committee.

PROXY

A member of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a member of the Company. A proxy for an organization may vote on a show of hands and on a poll. For the appointment to be valid, a completed proxy form must be deposited at the registered office of the Company or with the Registrars Zenith Registrars Limited, Plot 89A, Ajose Adeogun Street, Victoria Island, Lagos, not later than 48 hours before the time fixed for the meeting.

DIVIDEND

The Board recommends for approval of shareholders a final dividend of 35 kobo per share which will be subject to withholding tax at the appropriate rate. Having paid interim dividend of 85 kobo per share. The total dividend payable for the year ended 31 December 2008 would be 120 kobo per share.

DIVIDEND WARRANTS

If approved, the dividend warrants will be posted not later than 3rd July 2009, to shareholders whose names appear in the Company's Register of members at the close of business on Tuesday June 16, 2009.

CLOSURE OF REGISTER AND TRANSFER BOOKS

NOTICE IS HEREBY GIVEN that the Register of members and transfer books of the Company will be closed from Wednesday 17th June to Friday 19th June 2009, both dates inclusive.

AUDIT COMMITTEE

In accordance with section 395(5) of the Companies and Allied Matters Act 1990, a nomination (in writing) by any member or shareholder for appointment to the Audit Committee should reach the Company Secretary at least 21 days before the Annual General Meeting.

BY ORDER OF THE BOARD

MRS. CHIOMAMADUBUKO
 Ag. Company Secretary/Legal Adviser
 Dangote Sugar Refinery Plc
 42/44 Warehouse Road
 Apapa,
 Lagos, Nigeria.

Dated this 4th day of June 2009

AUDITED RESULTS FOR THE YEAR ENDED 31 DECEMBER 2008

	2008 N'000	2007 N'000
Turnover	80,671,383	80,649,442
Profit before taxation	30,151,378	30,660,730
Taxation	(8,280,331)	(9,182,169)
Profit after taxation	21,871,047	21,478,561